



SETTLEMENT TRUST

Taking care of your financial future

www.fedgroup.co.za



WELCOME TO FEDGROUP'S SETTLEMENT TRUST

We are here to help you use your settlement money to pay for your daily living expenses and for the money to last for as long as possible. The amount of money you receive every month is based on your personal needs and the funds that are available.

FEDGROUP LOOKS AFTER YOUR NEEDS

We give you three unique benefits to help you:

- Your services
- Your benefits
- Cash advance

YOUR SERVICES

We meet with you personally to discuss your needs and answer all your questions. We take on the full administration of your funds, which means that you can always call us to help you with any questions or requests you have about your funds. We answer your calls quickly and do not leave you holding on for long periods.

YOUR BENEFITS

In addition to the money you receive from us every month, you can also access many additional services, completely free of charge.

CASH ADVANCE

Once the court order is issued, and your trust is registered, you can apply for a cash advance of up to R30 000 to help you meet your daily expenses until you start receiving your monthly payments. The amount is based on the capital we will receive into the trust.

EXTENDED CARE

In addition to your benefits, we also provide Extended Care – a value-added service that looks after your mental health and emotional wellbeing. Extended Care is a counselling service that's available 24/7/365 and services include helping you deal with child and family issues, addiction, financial and legal guidance and medical and lifestyle issues, among others.

THE MEMBER ONBOARDING PROCESS

1



Court order or Offer of Settlement is issued

2



Sign up for the Settlement Trust solution

3



The Settlement Trust is registered

4



An advance may be requested, if required

5



Funds are received and invested by Fedgroup

6



Beneficiaries receive monthly payments based on the needs analysis and funds available

WILLS

To help you to protect your money, Fedgroup offers a free Will service to all our clients, over the age of 16.



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