



CLIENT APPLICATION FORM

Do you hate forms? Simply sign up to the Fedgroup App and you will never need to fill out this form.

Surname

First name(s)

ID number/passport number (if foreign national)

Date of birth

Cell number

Email

Please note that income tax numbers are required for all investors (regardless of age or occupation).

Income tax number

Are you exempt from dividend withholding tax?

If "Yes", please complete the **dividend withholding tax exemption form**.

Are you a South African resident?

If "No", what is your country of residency? _____

Do you have any tax obligations, liabilities or tax residencies outside of South Africa?

If "Yes", please complete a **CRS and FATCA self-certification form** for individuals.

Please inform me about special rates and products

FICA - it's a pain but it's the law.

1. Get verified via our App in 2 minutes

OR

Send the following documents to investments@fedgroup.co.za with this form:

1. Copy of a South African bar-coded ID, valid passport (if foreign national), or birth certificate (if minor)
2. Proof of current address (not older than three months)

I acknowledge that all the information provided is accurate and that I have reviewed the important information referred to overleaf.

CLIENT'S SIGNATURE

Date

LEGAL STUFF

Dotting your i's and crossing your t's. We have gathered all the important elements relating to our products here. To make it easy for you to familiarise yourself with this information, we have provided a summary of this below.



For the full version of our Legal Stuff, please visit www.fedgroup.co.za/Legal-Stuff or scan the QR code on the right.

TERMS AND CONDITIONS	POPIA	FICA
Ts and Cs are the norm with most providers. In order to help you understand exactly what our offering is and how we deliver it, we've put together comprehensive terms and conditions to ensure that our stakeholders are not prejudiced by individuals looking to manipulate any unforeseen loopholes.	Ever wondered what happens to your information after you have provided it, or why you have to provide certain types of information? In this section we explain what we do with your data and outline how it is used by all the companies within our broader group. Fedgroup and its activities fall under the provisions of the Protection Of Personal Information Act.	We need to make sure that you are who you say you are, just like those websites that ask you to identify all the images with stop signs in them. Only, this is a pretty serious security matter driven by the Financial Intelligence Centre Act. While it can be time consuming, we've made it super simple via the Fedgroup App!
DECLARATION	DEBIT ORDER MANDATE	BANKING DETAILS
In the financial services space, we need confirmation of the information you have provided and the information provided to you. This section houses all the relevant declarations.	We never take anything without permission. This even applies when you tell us to collect funds from your account. The debit order mandate ensures that we have the necessary permission to do so.	Unfortunately, we're not allowed to publish our banking details on public forums, but we'll send the relevant details to you once we've got your investment application.